Use Case	Employee facing?	Industry	Company Type	Automation Type	Role1	Role2	Role3	Current Providers	Complexity (1-10)	Potential Impact (1-10)
Market insights from text analysis to tailor policy recommendations	y	Finance	Insurance Companies	Policy Renewals and Recommendations	Insurance Agents	Customer Relationship Managers	Marketing Specialists	Chisel AI	6	7
Virtual customer service support for scheduling	y	Healthcare	Hospitals and Healthcare Systems	Patient Scheduling and Reminders	Medical Office Administrators	Patient Coordinators	IT Staff	Phreesia	6	8
Automated service request handling for claims inquiries	y	Finance	Insurance Companies	Automated Claims Processing	Claims Adjusters	Underwriters	IT Specialists	Hyperscience	7	8
Insight generation for identifying risk trends	y	Finance	Insurance Companies	Risk Assessment and Underwriting	Underwriters	Risk Analysts	Actuaries	Akur8	7	8
AI-driven marketing and instruction materials for policy renewals	y	Finance	Insurance Companies	Policy Renewals and Recommendations	Insurance Agents	Customer Relationship Managers	Marketing Specialists	Unqork	7	8
Insight generation from financial reports	y	Finance	Wealth Management Firms	Automated Portfolio Management and Rebalancing	Portfolio Managers	Financial Advisors	Wealth Management Analysts	Wealthfront	7	8
Insight generation from financial data for personalized client reports	y	Finance	Wealth Management Firms	Personalized Financial Planning and Reporting	Financial Planners	Wealth Management Advisors	Client Relationship Managers	eMoney Advisor	7	8
Marketing materials tailored to client needs	y	Finance	Wealth Management Firms	Personalized Financial Planning and Reporting	Financial Planners	Wealth Management Advisors	Client Relationship Managers	Oranj	7	8
Code acceleration for developing financial models	y	Finance	Wealth Management Firms	Predictive Analytics for Market Trends	Market Analysts	Research Analysts	Financial Strategists	Refinitiv	7	8
AI-driven CRM tools for improving client interactions	y	Finance	Wealth Management Firms	Customer Relationship Management (CRM) Enhancements	Client Relationship Managers	Sales Assistants	Marketing Analysts	Salesforce	7	9
AI training tools to enhance sales and client management	y	Finance	Wealth Management Firms	Customer Relationship Management (CRM) Enhancements	Client Relationship Managers	Sales Assistants	Marketing Analysts	Zoho	7	8
Automated service request handling for loan processing	y	Finance	Banks and Credit Unions	Loan Processing Automation	Loan Officers	Credit Analysts	Banking IT Specialists	Blend	7	8
Virtual customer service support for loan inquiries	y	Finance	Banks and Credit Unions	Loan Processing Automation	Loan Officers	Credit Analysts	Banking IT Specialists	LoanPro	7	8
Insight generation for improving customer support processes	y	Finance	Banks and Credit Unions	Customer Support Automation	Customer Service Representatives	IT Support Specialists	Client Relationship Managers	Cogito	7	8
AI-driven marketing and instruction materials	y	Finance	Banks and Credit Unions	Personalized Banking Services and Offers	Marketing Managers	Product Managers	Client Relationship Managers	Personetics	7	8
Automated service request handling for product offers	y	Finance	Banks and Credit Unions	Personalized Banking Services and Offers	Marketing Managers	Product Managers	Client Relationship Managers	Finicity	7	8
Automated policy monitoring for regulatory compliance	y	Healthcare	Pharmaceutical Companies	Regulatory Compliance Automation	Compliance Officers	Regulatory Affairs Specialists	Quality Assurance Managers	PharmaPendium	7	8
Legacy code maintenance for healthcare IT systems	y	Healthcare	Hospitals and Healthcare Systems	Electronic Health Records (EHR) Management	#REF!			Cerner	7	8
AI assistants for patient data retrieval and management	y	Healthcare	Hospitals and Healthcare Systems	Electronic Health Records (EHR) Management	#REF!			Allscripts	7	8
AI-driven assistance for managing patient appointments and follow-ups	y	Healthcare	Hospitals and Healthcare Systems	Patient Scheduling and Reminders	Medical Office Administrators	Patient Coordinators	IT Staff	QGenda	7	8
Automated back-office document preparation	y	Healthcare	Hospitals and Healthcare Systems	Automated Billing and Coding	Medical Billers and Coders	Revenue Cycle Managers	Administrators	Olive	7	8
Mid-office AI assistants for billing and coding support	y	Healthcare	Hospitals and Healthcare Systems	Automated Billing and Coding	Medical Billers and Coders	Revenue Cycle Managers	Administrators	Inovalon	7	8
Automating policy monitoring to flag issues early in the claims process	y	Finance	Insurance Companies	Automated Claims Processing	Claims Adjusters	Underwriters	IT Specialists	Zesty.ai	8	8
Automated risk model documentation	y	Finance	Insurance Companies	Fraud Detection and Risk Management	Fraud Analysts	Risk Managers	Compliance Officers	C3.ai	8	8
Automated collateral valuation	y	Finance	Insurance Companies	Risk Assessment and Underwriting	Underwriters	Risk Analysts	Actuaries	Zest AI	8	8
AI tools for risk modeling and assessment	y	Finance	Insurance Companies	Risk Assessment and Underwriting	Underwriters	Risk Analysts	Actuaries	Cytora	8	9
Market insights from text and data analytics to inform portfolio decisions	y	Finance	Wealth Management Firms	Automated Portfolio Management and Rebalancing	Portfolio Managers	Financial Advisors	Wealth Management Analysts	BlackRock Aladdin	8	9
AI-driven tools for proposal preparation	y	Finance	Wealth Management Firms	Personalized Financial Planning and Reporting	Financial Planners	Wealth Management Advisors	Client Relationship Managers	Addepar	8	8
Automated risk model documentation	y	Finance	Wealth Management Firms	Regulatory Compliance and Audit Trail Automation	Compliance Officers	Auditors	Risk Managers	Compliance.ai	8	9
Regulatory compliance monitoring	y	Finance	Wealth Management Firms	Regulatory Compliance and Audit Trail Automation	Compliance Officers	Auditors	Risk Managers	AxiomSL	8	8
Automated insights generation for predicting market trends	y	Finance	Wealth Management Firms	Predictive Analytics for Market Trends	Market Analysts	Research Analysts	Financial Strategists	Quandl	8	8
AI tools for advanced service request handling in research and analysis	y	Finance	Wealth Management Firms	Predictive Analytics for Market Trends	Market Analysts	Research Analysts	Financial Strategists	AlphaSense	8	9
AI tools for loan documentation preparation	y	Finance	Banks and Credit Unions	Loan Processing Automation	Loan Officers	Credit Analysts	Banking IT Specialists	Roostify	8	8
Automated risk model documentation	y	Finance	Banks and Credit Unions	Fraud Detection and Risk Management	Fraud Analysts	Risk Managers	Compliance Officers	Feedzai	8	9
Automated collateral valuation	y	Finance	Banks and Credit Unions	Regulatory Compliance Reporting	Compliance Officers	Regulatory Analysts	Legal Counsel	nCino	8	8
Automated policy monitoring	y	Finance	Banks and Credit Unions	Regulatory Compliance Reporting	Compliance Officers	Regulatory Analysts	Legal Counsel	ComplyAdvantage	8	8

Use Case	Employee facing?	Industry	Company Type	Automation Type	Role1	Role2	Role3	Current Providers	Complexity (1-10)	Potential Impact (1-10)
AI-driven documentation tools to ensure regulatory compliance	y	Finance	Banks and Credit Unions	Regulatory Compliance Reporting	Compliance Officers	Regulatory Analysts	Legal Counsel	RegTek Solutions	8	8
Market insights to tailor banking products to customer needs	y	Finance	Banks and Credit Unions	Personalized Banking Services and Offers	Marketing Managers	Product Managers	Client Relationship Managers	MX	8	8
Automated back-office document preparation	y	Healthcare	Hospitals and Healthcare Systems	Electronic Health Records (EHR) Management	#REF!			Epic Systems	8	9
Automated service request handling for research support	y	Healthcare	Pharmaceutical Companies	Drug Discovery and Development Analytics	Research Scientists	Bioinformatics Analysts	Clinical Development Managers	Benchling	8	8
Automated risk model documentation	y	Healthcare	Pharmaceutical Companies	Regulatory Compliance Automation	Compliance Officers	Regulatory Affairs Specialists	Quality Assurance Managers	Veeva Systems	8	9
Insight generation to ensure adherence to industry regulations	y	Healthcare	Pharmaceutical Companies	Regulatory Compliance Automation	Compliance Officers	Regulatory Affairs Specialists	Quality Assurance Managers	ArisGlobal	8	8
AI-driven monitoring tools for patient data	y	Healthcare	Pharmaceutical Companies and Healthcare Systems	Patient Monitoring and Engagement Systems	Patient Engagement Specialists	Clinical Trial Managers	IT Support for Patient Services	Biofourmis	8	9
Automated back-office document preparation	y	Healthcare	Hospitals and Healthcare Systems	Electronic Health Records (EHR) Management	#REF!			Epic Systems	8	9
Insight generation from patient data for improving care outcomes	y	Healthcare	Hospitals and Healthcare Systems	Predictive Analytics for Patient Outcomes	Clinical Analysts	Data Scientists	Physicians	Tempus	8	9
Automated risk model documentation for predicting patient readmissions	y	Healthcare	Hospitals and Healthcare Systems	Predictive Analytics for Patient Outcomes	Clinical Analysts	Data Scientists	Physicians	Health Catalyst	8	9
AI-driven clinical support tools	y	Healthcare	Hospitals and Healthcare Systems	Predictive Analytics for Patient Outcomes	Clinical Analysts	Data Scientists	Physicians	Viz.ai	8	9
Automated analysis and reporting of diagnostic tests	y	Healthcare	Hospitals and Healthcare Systems	AI-Driven Diagnostics Support	Radiologists	Pathologists	Physicians	PathAI	8	9
Advanced FinCrime detection	y	Finance	Insurance Companies	Fraud Detection and Risk Management	Fraud Analysts	Risk Managers	Compliance Officers	Shift Technology	9	9
AI-driven monitoring of transactions to prevent fraud	y	Finance	Insurance Companies	Fraud Detection and Risk Management	Fraud Analysts	Risk Managers	Compliance Officers	Darktrace	9	9
Virtual risk expert systems to stay ahead of regulatory changes	y	Finance	Wealth Management Firms	Regulatory Compliance and Audit Trail Automation	Compliance Officers	Auditors	Risk Managers	Fenergo	9	9
Advanced FinCrime detection	y	Finance	Banks and Credit Unions	Fraud Detection and Risk Management	Fraud Analysts	Risk Managers	Compliance Officers	Kount	9	9
AI-driven monitoring of transactions to prevent fraud	y	Finance	Banks and Credit Unions	Fraud Detection and Risk Management	Fraud Analysts	Risk Managers	Compliance Officers	BehavioSec	9	9
AI tools for accelerating drug development processes	y	Healthcare	Pharmaceutical Companies	Drug Discovery and Development Analytics	Research Scientists	Bioinformatics Analysts	Clinical Development Managers	Atomwise	9	9
?	y	Healthcare	Hospitals and Healthcare Systems	AI-Driven Diagnostics Support	Radiologists	Pathologists	Physicians	Aidoc	9	9
Leveraging AI to identify anomalies in diagnostic data	y	Healthcare	Hospitals and Healthcare Systems	AI-Driven Diagnostics Support	Radiologists	Pathologists	Physicians	Zebra Medical Vision	9	9